

For Reference Only

June 6, 2024

## Joint Investment by Tokyo Century Leasing (Singapore), Development Bank of Japan, and Omni-Plus System Limited

Tokyo Century Leasing (Singapore) Pte. Ltd. (TCS, head office: Singapore), a consolidated subsidiary of Tokyo Century Corporation, has participated in a financing project to support Omni-Plus System Limited (OPS, head office: Singapore) in its acquisition of a Taiwanese company, International Material Supplier Co., Ltd. (IMS), through a joint investment structure with OPS and the Development Bank of Japan Inc. (DBJ).

### 1. Background and Outline of the Project

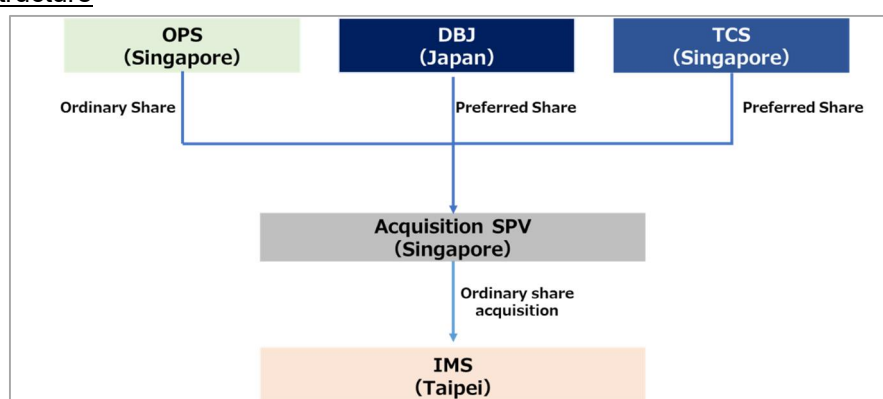
Established in 1979, TCS is a local subsidiary of Tokyo Century that has long served capital investment needs in Singapore with services focused on equipment finance, auto finance, and auto leasing. With the ongoing diversification of financing needs, TCS endeavors to provide more value-added services for its customers by differentiating its services.

As an equity-method affiliate of ITOCHU Corporation (ITOCHU), OPS is engaged in the distribution, development, and manufacturing of engineering plastics and is the first Singaporean company to list its shares on the Tokyo Stock Exchange. Until now, TCS has been providing OPS with equipment leasing services. OPS's interest in acquiring Taiwanese company IMS, to further expand its own engineering plastics business and customer base, encouraged TCS, the DBJ, and the ITOCHU Group to collaborate toward this project. The project is structured as a joint investment for which TCS and the DBJ will subscribe to the preferred shares issued by a special purpose vehicle (SPV) to be established in Singapore, while OPS will subscribe to the ordinary shares issued by the SPV, which will acquire all shares of IMS. The project has been adopted as part of the DBJ's Special Investment Operations\*.

This joint investment structure is the first attempt by TCS to advance beyond conventional debt financing, such as leases and hire purchases, to provide acquisition financing in the form of preferred shares in collaboration with the DBJ. In Singapore, where many financial institutions are located, TCS seeks to increase the value of its corporate leasing and finance businesses by providing unique solutions to customer needs.

\*Operations that draw on the government's industrial investment for a portion of the required investment to provide temporary, intensive growth capital toward encouraging the private sector to supply growth capital, achieve regional revitalization, and boost the competitiveness of Japanese companies.

### Joint Investment Structure



## 2. Outline of OPS

(1) Trade name	Omni-Plus System Limited
(2) Head office	994 Bendemeer Road, 01-03 B-Central, Singapore 339943
(3) Representative	Neo Puay Keong, CEO
(4) Date of establishment	March 2002
(5) Business	Distribution, development, and manufacturing of engineering plastics
(6) Paid-in capital	USD26,074K (as of March 31, 2024)
(7) Stock listing	Tokyo Stock Exchange Growth Market
(8) Other	Formed a capital and business alliance with the ITOCHU Group in 2017

## 3. Outline of IMS

(1) Trade name	International Material Supplier Co., Ltd.
(2) Head office	6F-1, No. 46, Sec. 2, Zhongshan North Road, Zhongshan District, Taipei City, 104 Taiwan (R.O.C)
(3) Representative	DL Hou, Chairman *Scheduled to be replaced by OPS appointed Chairman
(4) Date of establishment	January 2009
(5) Business	Sales and sales agency business of plastic raw materials for IT, telecommunications, and consumer electronics
(6) Paid-in capital	TWD210 million

## 4. Outline of the DBJ

(1) Trade name	Development Bank of Japan Inc.
(2) Head office	9-6, Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8178, Japan
(3) Representative	Seiji Jige, President and CEO
(4) Business	Financing services including investments, loans, and debt guarantees, and operations that utilize novel financial technologies; long-term, stable financing through corporate bonds and long-term borrowings, fiscal loan funds based on the government's Fiscal Investment and Loan Program, government-guaranteed bonds, etc.

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